

DIS TECHNOLOGY HOLDINGS BERHAD

(Company No:585429-V)

CONDENSED CONSOLIDATED BALANCE SHEET AS AT 30 SEPTEMBER 2009

(The figures have not been audited yet)

	As at 30/9/09 (unaudited) RM ' 000	As at preceeding financial year ended 31/12/08 (audited) RM ' 000
Property, Plant & Equipment	5,651	5,057
Prepaid Lease Payments	1,197	1,213
Development Costs	20,814	21,438
Goodwill on Consolidation	995	1,637
Current Assets		
Inventories	6,183	13,415
Trade Receivables	100,186	42,140
Other Receivables & Prepaid Expenses	6,902	9,637
Tax Recoverable	86	41
Fixed Deposits with licensed bank	13,492	12,142
Cash & Bank Balances	2,884	3,940
	129,733	81,315
Current Liabilities		
Trade Payables	42,047	8,471
Other Payables and Accrued Expenses	1,895	3,473
Amount owing to directors	2,260	654
Short Term Borrowings	76,912	65,885
Term Loan	496	426
Tax Liabilities	22	10
	123,632	78,919
Net Current Assets	6,101	2,396
	<u>34,758</u>	<u>31,741</u>
Shareholders' Funds		
Share Capital	14,327	14,327
Reserve	16,511	13,574
	30,838	27,901
Minority Interest	37	-
Total Equity	<u>30,875</u>	<u>27,901</u>
Long Term and Deferred Liabilities		
Hire Purchase Creditors	43	213
Term Loan	1,533	1,811
Deferred Income	2,307	1,816
	3,883	3,840
	<u>34,758</u>	<u>31,741</u>
Net assets per share (RM)	0.2155	0.1947

The Condensed Consolidated Balance Sheets should be read in conjunction with the Audited Financial Statement for the year ended 31 December 2008

DIS TECHNOLOGY HOLDINGS BERHAD
(Company No. 585429-V)

CONDENSED CONSOLIDATED INCOME STATEMENT
For the 9 months period ended 30 September 2009

(The figures have not been audited yet)

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year Quarter 30/9/2009	Preceding Year Corresponding Quarter 30/9/2008	Current Year To Date 30/9/2009	Preceding Year Corresponding Period 30/9/2008
	RM'000	RM'000	RM'000	RM'000
Revenue	40,824	29,639	130,111	91,665
Costs of Sales	(35,628)	(25,723)	(117,559)	(80,742)
Gross Profit	5,196	3,916	12,552	10,923
Other Operating Income	99	96	464	322
Distribution Costs	(300)	(296)	(758)	(1,087)
Administration Expenses & Other Operating Expenses	(2,444)	(1,889)	(6,434)	(5,579)
Profit/(Loss) from operations	2,551	1,827	5,824	4,579
Finance Costs	(1,077)	(612)	(3,121)	(2,134)
Profit/(Loss) before taxation	1,474	1,215	2,703	2,445
Taxation	(16)	(15)	(84)	(45)
Net Profit/(Loss) for the period	1,458	1,200	2,619	2,400
Attributable to the:				
Equity holders of the Company	1,458	1,200	2,584	2,400
Minority Interest	-	-	35	-
	1,458	1,200	2,619	2,400
EPS - Basic (sen)	1.02	0.84	1.80	1.68

The Condensed Consolidated Income Statement should be read in conjunction with the Audited Financial Statement for the year ended 31 December 2008

DIS TECHNOLOGY HOLDINGS BERHAD

(Company No:585429-V)

Condensed Consolidated Statement of Changes in Equity

For the 9 months period ended 30 September 2009

	-----Non-distributable-----				Distributable		Minority Interest	Total Equity
	Share Capital	Merger Deficit	Share Premium	Foreign Exchange Translation Reserve	Retained Profits / (Accumulated Losses)	Total		
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
Balance at 01/01/2009	14,327	(6,000)	8,641	959	9,974	27,901	0	27,901
Addition during the year	0	0	0	0	0	0	2	2
Net Profit for the period	0	0	0	0	2,584	2,584	35	2,619
Exchange Difference on translation	0	0	0	353	0	353	0	353
	0 #	0	0	353	2,584	2,937	37	2,974
Balance at 30/9/2009	14,327	(6,000)	8,641	1,312	12,558	30,838	# 37	# 30,875
Balance at 01/01/2008	14,327	(6,000)	8,641	2	10,790	27,760	0	27,760
Net profit for the period	0	0	0	0	2,400	2,400		2,400
Exchange Difference on translation	0	0	0	(109)	0	(109)		(109)
	0	0	0	(109)	2,400	2,291	0	2,291
Balance at 30/9/2008	14,327	(6,000)	8,641	(107)	13,190	30,051	# 0	# 30,051

The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the Audited Financial Statement for the year ended 31 December 2008

DIS TECHNOLOGY HOLDINGS BERHAD

(Company No.:585429-V)

CONDENSED CONSOLIDATED CASH FLOW STATEMENT**For the 9 months period ended 30 September 2009**

(The figures have not been audited yet)

	9 months ended	
	30/9/09	30/9/08
	RM'000	RM'000
CASH FLOW FROM OPERATING ACTIVITIES		
Net profit before taxation	2,703	2,445
Adjustments:		
Other non-cash items	4,023	3,158
	<u>6,726</u>	<u>5,603</u>
Net Changes in Working capital:	<u>(13,924)</u>	<u>(12,833)</u>
Cash generated from operation	(7,198)	(7,230)
Interest Paid	(3,121)	(2,134)
Interest Received	309	287
Tax Paid	(121)	(467)
Tax Refund	3	-
Net cash inflow/(outflow) from operating activities	<u>(10,128)</u>	<u>(9,544)</u>
CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Property, Plant & Equipment	(941)	(53)
Short Term Deposits held as security value	(1,349)	(571)
Government Grant received	490	1,388
Other investing activities	(223)	(2,332)
Net cash inflow/(outflow) from investing activities	<u>(2,023)</u>	<u>(1,568)</u>
CASH FLOW FROM FINANCING ACTIVITIES		
Repayment of Term Loans	(208)	(385)
Other financing activities	8,944	9,908
Net cash inflow/(outflow) from financing activities	<u>8,736</u>	<u>9,523</u>
NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS	(3,415)	(1,589)
EFFECT OF FOREIGN EXCHANGE DIFFERENCE	487	(152)
CASH AND CASH EQUIVALENTS AT 1 JANUARY	1,381	(2,282)
CASH AND CASH EQUIVALENTS AT 30 SEPTEMBER	<u>(1,547)</u>	<u>(4,023)</u>

The Condensed Consolidated Cash Flow Statements should be read in conjunction with the Audited Financial Statement for the year ended 31 December 2008