

# DIS TECHNOLOGY HOLDINGS BERHAD

(Company No:585429-V)

## CONDENSED CONSOLIDATED BALANCE SHEET AS AT 31 DECEMBER 2009

(The figures have not been audited yet)

	<b>As at 31/12/09 (unaudited) RM ' 000</b>	<b>As at preceeding financial year ended 31/12/08 (audited) RM ' 000</b>
Property, Plant & Equipment	5,550	5,057
Prepaid Lease Payments	1,191	1,213
Development Costs	20,569	21,438
Goodwill on Consolidation	-	1,637
Current Assets		
Inventories	2,982	13,415
Trade Receivables	131,413	42,140
Other Receivables & Prepaid Expenses	5,686	9,637
Tax Recoverable	105	41
Fixed Deposits with licensed bank	13,583	12,142
Cash & Bank Balances	750	3,940
	154,519	81,315
Current Liabilities		
Trade Payables	66,325	8,471
Other Payables and Accrued Expenses	1,705	3,473
Amount owing to directors	4,094	654
Short Term Borrowings	77,809	65,885
Term Loan	251	426
Tax Liabilities	37	10
	150,221	78,919
Net Current Assets	4,298	2,396
	<u>31,608</u>	<u>31,741</u>
Shareholders' Funds		
Share Capital	14,327	14,327
Reserve	12,340	13,574
	26,667	27,901
Minority Interest	25	-
Total Equity	<u>26,692</u>	<u>27,901</u>
Long Term and Deferred Liabilities		
Hire Purchase Creditors	74	213
Term Loan	1,727	1,811
Deferred Income	2,307	-
Deferred Taxation	808	1,816
	4,916	3,840
	<u>31,608</u>	<u>31,741</u>
Net assets per share (RM)	0.1863	0.1947

**The Condensed Consolidated Balance Sheets should be read in conjunction with the Audited Financial Statement for the year ended 31 December 2008**

**DIS TECHNOLOGY HOLDINGS BERHAD**  
(Company No. 585429-V)

**CONDENSED CONSOLIDATED INCOME STATEMENT**

For the year ended 31 December 2009

(The figures have not been audited yet)

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year Quarter 31/12/2009	Preceding Year Corresponding Quarter 31/12/2008	Current Year To Date 31/12/2009	Preceding Year Corresponding Period 31/12/2008
	RM'000	RM'000	RM'000	RM'000
Revenue	<b>51,371</b>	47,854	<b>181,482</b>	139,297
Costs of Sales	<b>(45,925)</b>	(45,804)	<b>(163,483)</b>	(126,514)
Gross Profit	<b>5,446</b>	2,050	<b>17,999</b>	12,783
Other Operating Income	<b>227</b>	193	<b>690</b>	668
Distribution Costs	<b>(350)</b>	(448)	<b>(1,107)</b>	(1,512)
Administration Expenses & Other Operating Expenses	<b>(6,508)</b>	(3,679)	<b>(12,943)</b>	(9,525)
Profit/(Loss) from operations	<b>(1,185)</b>	(1,884)	<b>4,639</b>	2,414
Finance Costs	<b>(1,161)</b>	(1,306)	<b>(4,281)</b>	(3,213)
Profit/(Loss) before taxation	<b>(2,346)</b>	(3,190)	<b>358</b>	(799)
Taxation	<b>(828)</b>	(63)	<b>(913)</b>	(16)
Net Profit/(Loss) for the period	<b>(3,174)</b>	(3,253)	<b>(555)</b>	(815)
Attributable to the:				
Equity holders of the Company	(3,185)	(3,253)	(578)	(815)
Minority Interest	11	-	23	-
	<b>(3,174)</b>	<b>(3,253)</b>	<b>(555)</b>	<b>(815)</b>
EPS - Basic (sen)	<b>(2.22)</b>	(2.27)	<b>(0.40)</b>	(0.57)

**The Condensed Consolidated Income Statement should be read in conjunction with the Audited Financial Statement for the year ended 31 December 2008**

**DIS TECHNOLOGY HOLDINGS BERHAD**  
(Company No.:585429-V)

**CONDENSED CONSOLIDATED CASH FLOW STATEMENT**

**For the year ended 31 December 2009**

(The figures have not been audited yet)

	year ended	
	31/12/09	31/12/08
	RM'000	RM'000
<b>CASH FLOW FROM OPERATING ACTIVITIES</b>		
Net profit before taxation	358	(799)
Adjustments:		
Other non-cash items	9,199	5,846
	9,557	5,047
Net Changes in Working capital:	(21,099)	(32,986)
Cash generated from operation	(11,542)	(27,939)
Interest Paid	(4,281)	(3,213)
Interest Received	400	421
Tax Paid	(145)	(569)
Tax Refund	-	-
<b>Net cash inflow/(outflow) from operating activities</b>	<b>(15,568)</b>	<b>(31,300)</b>
<b>CASH FLOW FROM INVESTING ACTIVITIES</b>		
Purchase of Property, Plant & Equipment	(967)	(186)
Short Term Deposits held as security value	(1,440)	(1,719)
Government Grant received	490	1,388
Other investing activities	1,375	(2,003)
<b>Net cash inflow/(outflow) from investing activities</b>	<b>(542)</b>	<b>(2,520)</b>
<b>CASH FLOW FROM FINANCING ACTIVITIES</b>		
Drawdown of term loan	2,000	-
Payment of hire purchase payables	(140)	(170)
Proceeds from Murabaha loans	13,141	17,177
Repayment of term loans	(2,259)	(478)
(Repayment)/Drawdown of revolving loans	(670)	20,000
<b>Net cash inflow/(outflow) from financing activities</b>	<b>12,072</b>	<b>36,529</b>
<b>NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS</b>	<b>(4,038)</b>	<b>2,709</b>
<b>EFFECT OF FOREIGN EXCHANGE DIFFERENCE</b>	<b>(655)</b>	<b>953</b>
<b>CASH AND CASH EQUIVALENTS AT 1 JANUARY</b>	<b>1,380</b>	<b>(2,282)</b>
<b>CASH AND CASH EQUIVALENTS AT 31 DECEMBER</b>	<b>(3,313)</b>	<b>1,380</b>

**The Condensed Consolidated Cash Flow Statements should be read in conjunction with the Audited Financial Statement for the year ended 31 December 2008**

## DIS TECHNOLOGY HOLDINGS BERHAD

(Company No:585429-V)

### Condensed Consolidated Statement of Changes in Equity

For the year ended 31 December 2009

	-----Non-distributable-----				Distributable	Total	Minority Interest	Total Equity
	Share Capital	Merger Deficit	Share Premium	Foreign Exchange Translation Reserve	Retained Profits / (Accumulated Losses)			
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
Balance at 01/01/2009	14,327	(6,000)	8,641	959	9,974	27,901	0	27,901
Addition during the year	0	0	0	0	0	0		0
Net Profit for the period	0	0	0	0	(578)	(578)	23	(555)
Exchange Difference on translation	0	0	0	(656)	0	(656)	0	(656)
Acquisition of equity interest of a subsidiary from Minority Interests							2	2
	0	0	0	(656)	(578)	(1,234)	25	(1,209)
Balance at 31/12/2009	<u>14,327</u>	<u>(6,000)</u>	<u>8,641</u>	<u>303</u>	<u>9,396</u>	<u>26,667</u>	<u>25</u>	<u>26,692</u>
Balance at 01/01/2008	14,327	(6,000)	8,641	2	10,789	27,759	0	27,759
Net profit for the period	0	0	0	0	(815)	(815)		(815)
Exchange Difference on translation	0	0	0	957	0	957		957
	0	0	0	957	(815)	142	0	142
Balance at 31/12/2008	<u>14,327</u>	<u>(6,000)</u>	<u>8,641</u>	<u>959</u>	<u>9,974</u>	<u>27,901</u>	<u>0</u>	<u>27,901</u>

The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the Audited Financial Statement for the year ended 31 December 2008